

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Solan, David

Senior Advisor, Department of Energy

Date of Appointment: 07/24/2017

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Solan, David [electronically signed on 06/12/2017 by Solan, David in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Kestenbaum, Rachel, Certifying Official [electronically signed on 06/14/2017 by Kestenbaum, Rachel in Integrity.gov]

Other review conducted by

/s/ Kestenbaum, Rachel, Ethics Official [electronically signed on 06/14/2017 by Kestenbaum, Rachel in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 06/14/2017

Data Revised 06/13/2017

Comments of Reviewing Officials (public annotations):

PART	#	REFERENCE	COMMENT
N/A	N/A	General	(06/14/2017, Kestenbaum, Rachel): 502: Boise State University, Butte Energy Analysis & Strategies LLC, Idaho Strategic Energy Alliance, Resources for the Future, The Johns Hopkins University.

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME		CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Boise State University		Boise, Idaho	University/College	Director	7/2009	Present
2	Butte Energy Analysis & Strategies LLC	See Endnote	Boise, Idaho	Corporation	Managing Member	8/2011	Present
3	Idaho Power		Boise, Idaho	Corporation	Member, Integrated Resources Plan Advisory Committee (unpaid)	8/2016	Present
4	The Electricity Journal, Elsevier Company		Outside US	Corporation	Member, Editorial Advisory Board (unpaid)	1/2016	Present
5	Idaho Strategic Energy Alliance		Boise, Idaho	State advisory committee	Board Member (unpaid)	1/2010	Present

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Boise State University	N/A		Salary 2016 & 2017	\$170,930
2	Butte Energy Analysis & Strategies			Consulting fees	\$10,000
3	University of Delaware Defined Contribution Plan				

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.1	CREF Bond Market R3	Yes	\$1,001 - \$15,000		None (or less than \$201)
4	Boise State University Defined Contribution Plan				
4.1	TIAA-CREF TC Lifecycle 2030	Yes	\$100,001 - \$250,000		\$15,001 - \$50,000
4.2	Fidelity Low Priced Stock	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500
4.3	Fidelity Dividend Growth	Yes	\$1,001 - \$15,000		\$201 - \$1,000
4.4	Fidelity Europe	Yes	\$1,001 - \$15,000		\$201 - \$1,000
4.5	Fidelity Japan	Yes	\$1,001 - \$15,000		None (or less than \$201)
4.6	Fidelity 500 Index	Yes	\$1,001 - \$15,000		None (or less than \$201)

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Boise State University	Boise, Idaho	I will continue to participate in this defined contribution plan. The plan sponsor will not make further contributions after my separation.	7/2008
2	University of Delaware	Newark, Delaware	I will continue to participate in this defined contribution plan, but the plan sponsor no longer makes contributions.	8/1998

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	Boise State University	Boise, Idaho	Director, Energy Policy Institute; Associate Director, Center for Advanced Energy Studies; Assistant Professor
2	Butte Energy Analysis & Strategies LLC	Boise, Idaho	Managing member of consulting firm
3	Resources for the Future	Washington, District of Columbia	Client of Butte Energy Analysis & Strategies LLC; provided consulting services for NSF workshop on US-Canada electric transmission issues.

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Vanguard Extended Market Index	Yes	\$1,001 - \$15,000		\$201 - \$1,000
2	Vanguard Inst Index	Yes	\$1,001 - \$15,000		\$201 - \$1,000
3	Johns Hopkins University Center for Talented Youth			Salary	
4	401K				
4.1	Pfizer Stock	N/A	\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500
4.2	NT S&P 500 Index	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
4.3	Russell 2000 5C Index	Yes	\$1,001 - \$15,000		\$201 - \$1,000
4.4	Diversified Bond	Yes	\$1,001 - \$15,000		\$201 - \$1,000

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	US Bank Savings Account	N/A	\$50,001 - \$100,000		None (or less than \$201)
2	MD 529 Savings Plan				
2.1	Global Equity Mkt Index Portfolio	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

None

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART	#	ENDNOTE
1.	2	Inactive